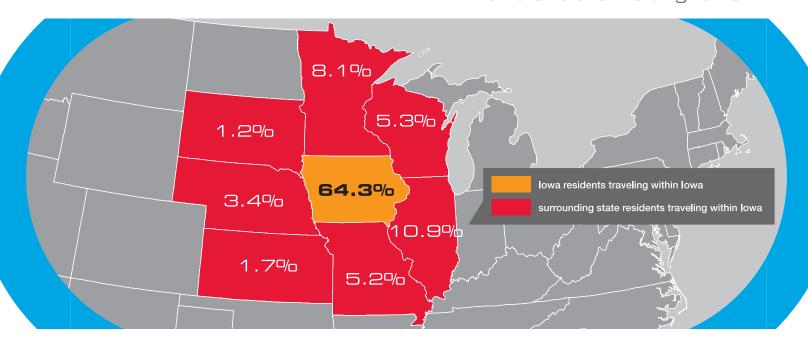
2012 Iowa marketing follow-up survey

31 LA

Target Market | Travel Guide Users Only | January - July



state of origin of travelers visiting lowa



average spending per trip in lowa



On all their trips to Iowa combined, Iowans spent an estimated \$1,600 per travel party, while travelers from other states spent an estimated \$1,300.

average number of trips to/in lowa



lowa trip frequency

	lowans Traveling Iowa	Travelers from Surrounding States
One Trip	14.1%	43.3%
Two Trips	13.8%	24.8%
Three Trips	20.7%	12.4%
Four Trips	12.9%	9.0%
Five Trips	6.3%	2.9%
Six +	32.2%	7.6%

IOWA ECONOMIC DEVELOPMENT AUTHORITY

200 East Grand Avenue Des Moines, Iowa 50309 USA

Iowans Traveling Iowa

International: +1.515.725.3100 Domestic: 1.888.472.6035



average number of nights in lowa

Travelers from Surrounding States

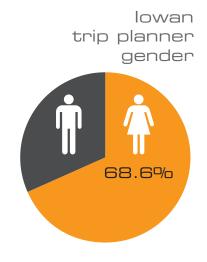


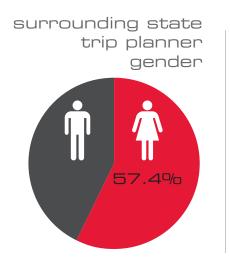
length of stay

	lowans Traveling Iowa	Travelers from Surrounding States
Daytrip	28.9%	12.9%
One night	20.7%	20.1%
Two nights	21.3%	31.1%
Three nights	11.2%	14.8%
Four nights	3.9%	10.0%
Five nights	0.8%	5.7%
6 + nights	13.2%	5.3%









Notes:

E-mailed 11,172 (net) surveys in October 2012 (from requests received January - July 2012). Requests came from Traveliowa.com or the reader response cards included in select lowa Tourism Office advertising.

A 9.3% response rate was achieved when 1,042 surveys were completed. Of those 83.2% said "Yes, they took a trip to lowa", and completed the survey. 16.8% of those polled said, "No, they did not take a trip", which ended their survey at that point.

Target Market = Illinois, Iowa, Kansas, Minnesota, Missouri, Nebraska, South Dakota and Wisconsin

Source: Iowa Economic Development Authority, Tourism Office